**SIA Module worksheet week 1**

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| Seminar **Questions** (to check and/or develop your relevant knowledge on investment appraisal) | **Answers** (write here in your own words & underline key concepts) | e.g. **Illustrate** from last year’s case study – find this data in the annual report of the target company or the exemplar assessment | NB - **Find** the equivalent data for the assessment case study you are tasked with analysing from the annual report of target co. |
| 1. What is an investment in a company usually called? |  | Find the number of shares in issue at the balance sheet date |  |
| 1. Why do individuals and companies invest in business enterprises? |  | Find the earnings per share (EPS) reported in the most recent year |  |
| 1. How do you explain the difference between the ‘nominal value’ of a share and the market price of that share quoted on the stock exchange? |  | Find the market price of a share at the date of the takeover bid |  |
| 1. Define the following terms    1. EBIT    2. Equity    3. Depreciation & amortisation (D&A)    4. NOPAT    5. Market capitalisation |  | Find the values for each term   1. EBIT 2. Equity 3. Depreciation & amortisation (D&A) 4. NOPAT 5. Market capitalisation |  |